Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name HELIUM EVOLUTION INCORPORATED **Date submitted** Reporting Year From To: 2023-12-31 2023-01-01 2024-05-09 Original Submission Reporting Entity ESTMA Identification Number E832436 Amended Report Other Subsidiaries Included (optional field) Not Consolidated Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity **KRISTI KUNEC** 2024-05-09 **Date CHIEF FINANCIAL OFFICER Position Title**

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 2023-01-01 To: 2023-12-31 Reporting Entity Name Reporting Entity ESTMA Identification Number Currency of the Report CAD HELIUM EVOLUTION INCORPORATED E832436 Subsidiary Reporting Entities (if necessary) Payments by Payee Departments, Agency, etc... within Payee that Received Total Amount paid to Infrastructure Country Payee Name¹ Taxes Royalties Fees **Production Entitlements** Bonuses Dividends Notes³⁴ Improvement Payments Payee Payments² GOVERNMENT OF SASKATCHEWAN Canada -Saskatchewan MINISTER OF FINANCE 383,185 383,185

Additional Notes:

Extractive Sector Transparency Measures Act - Annual Report Reporting Year From: 2023-01-01 To: 2023-12-31 HELIUM EVOLUTION INCORPORATED Currency of the Report CAD Reporting Entity Name Reporting Entity ESTMA E832436 Identification Number Subsidiary Reporting Entities (if necessary) **Payments by Project** Infrastructure Total Amount paid by Country Project Name¹ Royalties Dividends Notes²³ Taxes Fees **Production Entitlements** Bonuses Improvement Payments Project Additional Notes³: